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University Advancement
LINFIELD.EDU

Letter of Intent for Estate Gift

We desire to provide for the future well-being of Linfield University through a provision in our estate plans, and with this letter we are informing Linfield of our plans. We understand that this future commitment can be revoked or modified by us at any time.

Name

Name

Address, City, State ZIP

Phone

E-mail address

We have made a provision to leave a legacy to Linfield University through our:

☐ Will/Living Trust ☐ Retirement plan or IRA ☐ Life insurance policy ☐ Other

Optional: We wish to inform Linfield, for long-term planning purposes only, that the current value of our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) We understand that by stating an amount our estate is not legally bound by this estimate and that we may choose to add, subtract or revoke this bequest at any time, at our sole discretion.

Our intent is that this gift shall be used for the following purpose:

Gift Recognition (choose one)

_____ You may publish our names in your lists of Founders' Society members as a motivation for others to leave a future gift to benefit Linfield University.

_____ We do not want our names published.

Date

Signature

Signature

Please send completed form to:

Craig Haisch, Linfield University—Unit A476, 900 SE Baker St., McMinnville, OR 97128